



Mountain Boy Minerals Ltd

TSX-V: MTB



EXPLORING BC's PROLIFIC GOLDEN TRIANGLE

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VP Corporate Development

SHARE STRUCTURE

Issued	34,410,382
Options	3,000,000
Warrants	1,926,000
Fully Diluted	39,336,382

Mountain Boy Minerals Ltd. is a Canadian mineral exploration company with a diversified portfolio of properties focused on the Stewart Camp in the prolific "Golden Triangle" of British Columbia.

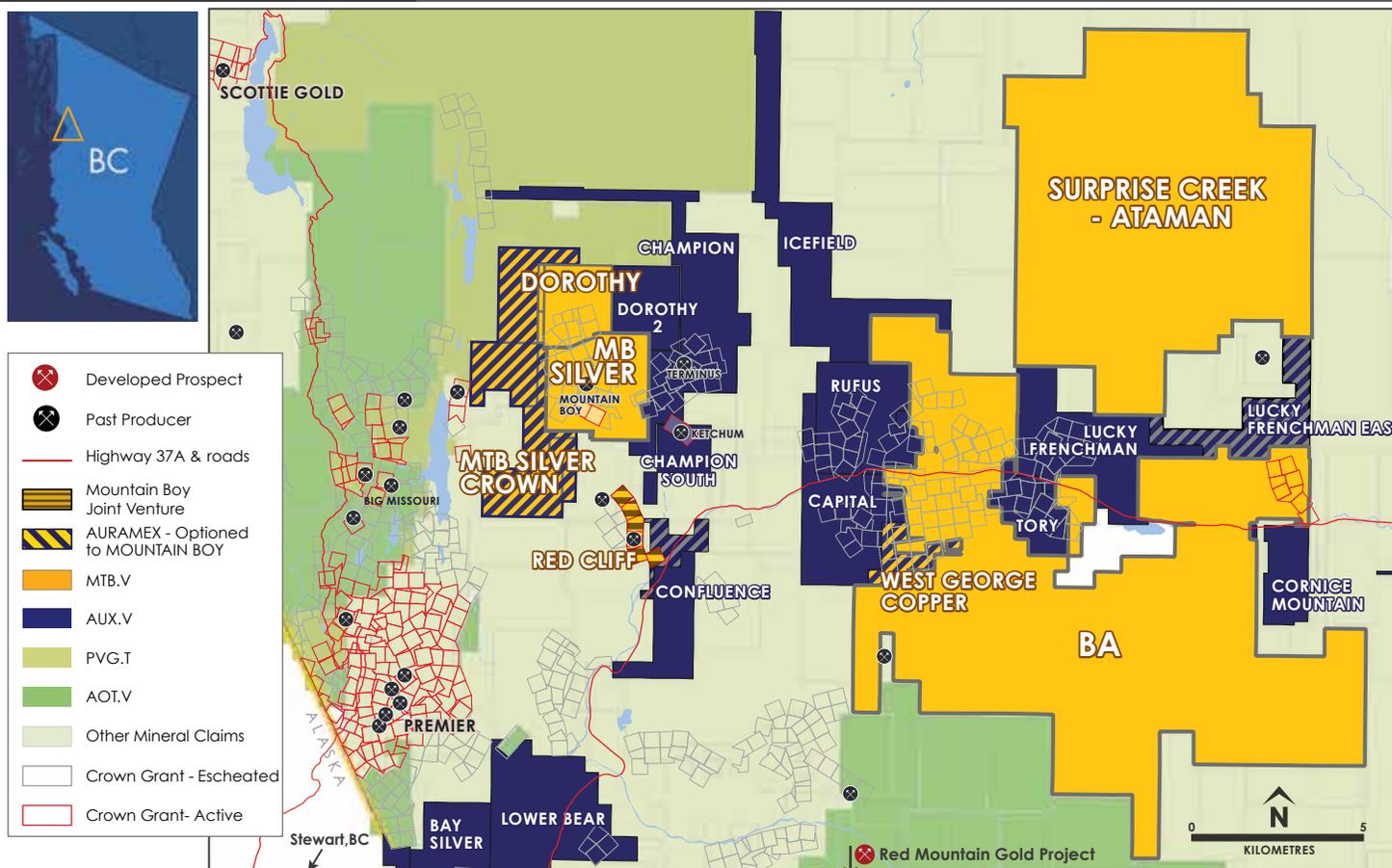
The Company is led by an experienced management team with the objective to maximize shareholder value through project generation & strategic acquisitions, resource advancement, joint ventures and asset monetization.

PROSPECT GENERATOR TRACK RECORD OF MONETIZATION
STRATEGIC LAND POSITION VALUE DRIVEN

INVESTMENT HIGHLIGHTS

- Portfolio – diversified projects by stage and commodity
- Red Cliff project: Opportunity: A past producing gold-copper mine on which 400 drill holes have outlined a mineralized zone that extends for 2.3 km with at least 400 metres of known vertical extent. The zone is wide open to depth and is up to several metres wide.
- BA project Opportunity: The property hosts a district-scale silver-rich VMS system. A portion of that system has been tested with 178 drill holes which have outlined a substantial silver-lead-zinc deposit with favourable grades.
- MB Silver & Surprise Creek Opportunity: The property hosts a variety of deposit types, including a district-scale VMS system, epithermal gold veins and poly-metallic veins with silver, gold and base metals. Several small mines on and around the property were operated in the early 1900s and again during the 1970s.
- Location – BC's Golden Triangle: more ounces in the ground than Nevada's Carlin Trend
- Infrastructure – road, power & port in place
- Team – demonstrated ability to monetize value of assets.
 - Silver Coin property sale to Ascot Resources for ~\$4million shares of AOT (see news release August 13th, 2018)

DISCLAIMER: This fact sheet contains forward-looking statements and forward-looking information (collectively, "forward-looking statements") within the meaning of applicable Canadian and US securities legislation. All statements, other than statements of historical fact, included herein are forward-looking statements. Information concerning mineral resource estimates also may be deemed to be forward-looking statements. Although Mountain Boy Minerals Ltd. (MTB) believes that such statements are reasonable, it can give no assurance that such expectations will prove to be correct. The company cautions investors that any forward-looking statements by MTB are not guarantees of future results or performance, and that actual results may differ materially from those in forward looking statements as a result of various factors. All of MTB Canadian public disclosure filings may be accessed via www.sedar.com and readers are urged to review these materials, including the technical reports filed with respect to the company respective mineral properties. The technical information provided in this fact sheet for MTB was reviewed and approved by Dr. Paul Metcalfe, P.Geo., the Qualified Persons (QP) for the purposes of Canadian National Instrument 43-101.



MB SILVER (includes Dorothy & MTB Silver Crown)

- Past producing silver mine with recent drill holes confirming the presence of a high-grade silver occurrence.
- DDH-MB-2006-10 yielded 5.1m of 5258 g/t silver and DDH-MB-2006-19 yielded 6.1m of 2260 g/t silver along with credits of lead, zinc and copper.
- Drill permitting is underway.

SURPRISE CREEK

- Hosts a variety of deposit types, including a district-scale VMS system, epithermal gold veins and polymetallic veins with silver, gold and base metals
- Numerous companies explored various portions of the property separately (1960's-1990's), including a 1.5m long trench, which returned 27.4 g/t gold, 68.6 g/t silver and 2.3% copper.
- It was not until the past summer that the various occurrences on and around the property were examined in the context of a comprehensive geological assessment.

BA

- Hosts a district-scale silver-rich VMS system
- A portion of that system has been tested with 178 drill holes outlining a substantial silver-lead-zinc deposit.
- Best single interval returned 3.05m of 1,215 g/t silver, 1.01% lead and 2.26% zinc in hole number BA-2007-01
- Other occurrences include George Copper where Cominco outlined an occurrence grading 2% copper.

RED CLIFF

- Past producing copper-gold mine with recent drill holes confirming the presence of a high-grade gold occurrence.
- MTB holds a 35% interest.
- Drill results include Hole 2012 MON-24: 88 g/t gold over 14m and Hole 2011 MON-29: 85 g/t gold over 10m.
- With two mines in the district now producing, and 2 more in development, Red Cliff is getting attention.

Historic results stated in the fact sheet have not been verified by the Company, and readers are cautioned not to place undue weight on such results. The historical results are considered relevant; however, the reliability, assumptions, parameters and methods used in preparing the reports are unknown.

Please visit the Company's website for each property's ownership: www.mountainboyminerals.ca